

Leaving A Legacy

Sharing, supporting and helping others are what the YMCA in San Luis Obispo is all about. You can be a part of this great mission and make a crucial, rewarding difference in one's life, in your community and ultimately the world.

Your contribution will provide support to the organization's many programs and help others who would not otherwise be able to participate.



San Luis Obispo County YMCA

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San Luis Obispo County YMCA

The San Luis Obispo County YMCA builds strong kids, strong families and strong communities by enriching the lives of all people in spirit, mind and body. The SLO County YMCA welcomes everyone, regardless of age, gender or background. We have dozens of programs and services to help you grow, to expand your horizons and to connect more firmly with your community through volunteer and other activities. Our programs help families grow closer, assist in a child's direction in life and contribute to a healthier and more active person!

YMCA Mission

Our Mission: To develop the total person - spirit, mind and body - through value-based programs that build strong kids, strong families and strong communities.



**San Luis Obispo County
YMCA**



Giving Through Your Will

A bequest gift can be the most personally meaningful way for you to help the San Luis Obispo County YMCA prosper far into the future. Your bequest is one of the simplest means of making a gift to the YMCA. You can choose from among four charitable bequest plans:

A **specific bequest** is used to make a specific gift of property to a beneficiary. Example: "I give to San Luis Obispo County YMCA all of my shares in XYZ stock."

A **general bequest** directs that the charity receive a specified dollar amount. Example: "I give to the San Luis Obispo County YMCA \$25,000 (or any amount)."

A **residuary bequest** designates all or a portion of whatever remains after all debts, taxes, expenses and all other bequests have been paid. Example: "I give to the San Luis Obispo County YMCA 75% of the residue of my estate."

A **contingent bequest** takes effect only if the primary intention cannot be met. Example: "If my spouse does not survive me, then I give to the San Luis Obispo County YMCA the remainder of my estate."

Any of these various types of bequests may be used to support the San Luis Obispo County YMCA or a program of your choice at the YMCA. Bequests can be in the form of an outright bequest or a named endowment where only the earnings of the fund are used to support the designated program. For example, if you wish to memorialize a cherished family member or friend, you can establish a named endowment that will provide support for an area of interest to you at the San Luis Obispo County YMCA.

Planning for the distribution of your estate provides an opportunity to reflect on your life and your dreams for future generations. The YMCA staff can work with you and your advisors to develop a long term plan that best reflects your financial situation and your personal commitments.



Sample Bequest Language

Outright Gift

I give, devise and bequeath to the San Luis Obispo County YMCA, a non-profit corporation located at San Luis Obispo, California, the sum of \$ _____ (or property herein described), for the benefit of the San Luis Obispo County YMCA (or specific YMCA program).

Named Endowment

I give, devise and bequeath to the San Luis Obispo County YMCA, a non-profit corporation located at San Luis Obispo, California, the sum of \$ _____ (or property herein described), to establish a pure endowment called the (insert donor's name). This fund shall be held in perpetuity and only the income from this endowment will be made available to provide ongoing support to the San Luis Obispo County YMCA (or specific YMCA program).

